

Online Training on Public Financial Management System (PFMS)

Useful for: All Organisations and Professionals working on Government Projects



17th April, 2021
from
11:00AM to 2:00 PM

ABOUT DISHTAYATE

Dishtayate Advisor Private Limited is one of the youngest and emerging Corporate Consultancy and training solutions Provider Company in India.

We work together with organizations as smart partnership in providing hands on solutions to help solve day to day business challenges and provides audit, tax, financial advisory, accountancy, payroll accounting and management consultancy to wide range of clients from different sector.

Dishtayate also provides capacity building solutions across multiple sectors on various topics. Our expertise and experience as consultants and advisors enable us to design practical and knowledge oriented programs. Our Unique style of program designing and delivery has been appreciated by all.

The firm brings together experts from different areas and field under one roof to provide one-point solutions to its clients.

ABOUT EXPERTS

A Chartered Accountant and a Finance professional, Naveen Gupta has experience of more than a decade in the field of finance and training. He started his career with one of the top 4 Consulting Firms in the World 'Deloitte Haskins and Sells'. In a very short span, He has gained experience in many diversified fields such as Internal Audit, Statutory Audits, Project Development and Management, Management advisories, Strategy formulation etc.

He is also a corporate trainer, and has conducted trainings with many corporates, NGOs and educational institutions. He is an empaneled faculty member with Institute of Chartered Accountants of India and has taken many lectures and sessions over the decade.

While designing and delivering his sessions, he tries to make the entire program lively and practical oriented so as to leave the participants with long term value addition in their skills and knowledge.



CA Naveen Gupta

ABOUT PFMS

Public Financial Management System (PFMS) is a financial management platform developed by the office of the Controller General of Accounts, Ministry of Finance in collaboration with the Planning Commission. PFMS leverages a unique interface with the Core Banking System (CBS) of banks, to provide real-time reporting of banking transactions. All financial data captured by the system can therefore be reconciled with system authenticated transactions. PFMS is now a must requirement for every Organization who runs any kind of Government Project and its scope and coverage is increasing.

The purpose of the workshop is to provide the training on how to operate PFMS Portal. As the system has the potential to provide end-to-end, real-time financial reporting based on system authenticated transactions for all projects sanctioned under several schemes of Government of India (GOI).

Topics to be Covered

- Use and its importance
- Retrieval of Password
- Login with Admin Id
- Receiving of the Payment
- Creation of Data Operator and Data Approver
- E-Payment Activation
- Mapping of Cost Centres
- Adding and Settling Loans and its approval
- Creation/Deletion/Edition of Beneficiary and Vendors and its approval
- Adding Expenditure and its approval
- Generation of E Payment Advice (Expenditures)
- Adding and Settling advances and its approval
- Managing Deductions
- Generation of E Payment Advice (Advances)
- Generation of Utilization Certificate
- Making Inter Bank Transfers

- EAT Module [Expenditure Advances and Transfers]
- Bulk Customizations
- Uploading Bulk Data

About the Training Approach & What will Participants get

Different Aspects of PFMS system will be discussed in a practical environment wherein the participants will be made to learn and practice on a demo portal of PFMS and after the workshop participants will get PFMS Handbook and Participation Certificate.

Participation Fees:-

For Individual: Rs 2500/- (Incl. GST)

For Organisations (Maximum 2 Participants): Rs 4000/- (Incl. GST)

Bank Account Details:-

Name of the Account Holder: Dishtayate Advisor Private Limited

Name of the Bank: HDFC Bank

Account Number: 50200019622620

IFSC Code: HDFC0000935

How to Register:-

Please register using the following form or contact us :

<https://tinyurl.com/Participant-Registration-Form>

*GST extra @18%

Date & Venue of the Programme

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11:00AM to 2:00 PM



dishtayate

Collaborative Learning Solutions

DISHTAYATE ADVISOR PRIVATE LIMITED

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